惠譽將德意志銀行移除負面觀察名單

德商德意志銀行(以下簡稱本行)謹此通知，在本行於2017年3月5日宣布80億歐元增資計畫和保留德國郵政銀行後，惠譽國際信用評等公司(Fitch Ratings，以下簡稱惠譽)於2017年3月13日確認本行的信用評等，並將本行從負面觀察(Rating Watch Negative)中移除。其中包含本行長期發行人違約評等(IDR) (Long-Term Issuer Default Rating (IDR))A-、短期評等(Short-Term Rating)F1和生存能力評等（Viability Rating）a-。

其他主要摘要:

- 惠譽表示，此輪信評綜合考量了本行今年四月初完成增資應會顯著改善資本結構，以及向更加平衡的全能銀行經營模式進行的戰略性定位調整。
- 惠譽認為，本行新的經營模式應能以本行堅實的德國私人與企業顧客業務為基礎，提升本行在全球企業銀行與債券資本市場上的優勢。
- 長期發行人違約評等(IDR)展望為負面。新戰略計畫的基本順利實施將對保持信評水準起到關鍵作用。
- 惠譽重新確認本行的短期發行人信用評等(short-term issuer deposit rating)和短期債券信用評等(short-term debt rating) 為F1 ，惠譽相信本行營運依然穩健，在地區、產品、客戶分散佈局支援下資金充足，流動性充裕。
- 上周國際信評機構穆迪(Moody's)確認德國郵政銀行的存款評級(deposit rating)為A3/Prime-2，以及將長期存款評級(Long-term deposit rating) A3的展望由「負向」(Negative) 上調為「穩定(Stable)。

中文翻譯僅供參考，詳情請依英文資料。欲獲得進一步詳情，請參考本行的投資人關係網址 : https://www.db.com/ir/

Deutsche Bank

Fitch Ratings removes negative rating watch from Deutsche Bank

The rating agency Fitch Ratings today confirmed Deutsche Bank’s ratings and removed them from “Rating Watch Negative”, including the Long-Term Issuer Default Rating (IDR) which stands at A-, the short-term rating (F1) and viability rating (a-).
Fitch Ratings commented: “the rating actions are in response the EUR 8 billion capital raising and revised strategy, including the retention of Deutsche Postbank, announced on 5 March.”

Highlights

- Fitch Ratings added that the key driver of this action was “our expectation of significantly improved capitalization following completion of the rights issue in early April and strategic re-orientation towards a more balanced universal banking business model.”

- The agency continued: “this business model should be able to draw from the bank’s franchise strengths of a solid German private and corporate customer base extended to global corporate banking and debt capital markets solutions.”

- The long-term IDR is placed on negative outlook. Execution of the new strategic plan without any notable setbacks will also be key to maintaining the ratings.

- Fitch Ratings reaffirmed Deutsche Bank’s short-term issuer deposit rating and short-term debt rating at F1, noting; “…we believe that Deutsche Bank remains strong, well-diversified funding by geography, product and customer, and maintains ample liquidity.”

- Last week Moody’s affirmed the A3/Prime-2 deposit ratings of Deutsche Postbank AG (Postbank) and changed the outlook on the A3 long-term deposit ratings to stable from negative.